

# Group statements of changes in shareholders' equity

For the years ended 30 June 2010

| Figures in million (SA rand)                | Number of ordinary shares issued | Share capital | Share premium | Retained earnings/ (accumulated loss) | Other reserves | Total         |
|---|----------------------------------|---------------|---------------|---------------------------------------|----------------|---------------|
| Note  |                                  | 25            |               |                                       | 26             |               |
| <b>Balance – 30 June 2008</b>               | <b>403 253 756</b>               | <b>202</b>    | <b>25 693</b> | <b>(1 832)</b>                        | <b>676</b>     | <b>24 739</b> |
| Issue of shares                             |                                  |               |               |                                       |                |               |
| – Exercise of employee share options        | 1 322 964                        | 1             | 66            | –                                     | –              | 67            |
| – Exchange for PNG Royalty                  | 3 364 675                        | 2             | 240           | –                                     | –              | 242           |
| – Capital raising                           | 18 045 441                       | 8             | 1 879         | –                                     | –              | 1 887         |
| Share-based payments                        | –                                | –             | –             | –                                     | 113            | 113           |
| Total comprehensive income for the year     | –                                | –             | –             | 2 927                                 | (450)          | 2 477         |
| <b>Balance – 30 June 2009</b>               | <b>425 986 836</b>               | <b>213</b>    | <b>27 878</b> | <b>1 095</b>                          | <b>339</b>     | <b>29 525</b> |
| Issue of shares                             |                                  |               |               |                                       |                |               |
| – Exercise of employee share options        | 505 584                          | –             | 23            | –                                     | –              | 23            |
| – Issued for AVRDC investment               | 2 162 359                        | 1             | 151           | –                                     | –              | 152           |
| Repurchase of equity interest (note 26 (f)) | –                                | –             | –             | –                                     | (98)           | (98)          |
| Share-based payments                        | –                                | –             | (5)           | –                                     | 148            | 143           |
| Total comprehensive loss for the year       | –                                | –             | –             | (192)                                 | (131)          | (323)         |
| Dividends paid <sup>(1)</sup>               | –                                | –             | –             | (213)                                 | –              | (213)         |
| <b>Balance – 30 June 2010</b>               | <b>428 654 779</b>               | <b>214</b>    | <b>28 047</b> | <b>690</b>                            | <b>258</b>     | <b>29 209</b> |

## Figures in million (US dollar)

| Figures in million (US dollar)              | Number of ordinary shares issued | Share capital | Share premium | Retained earnings/ (accumulated loss) | Other reserves | Total        |
|---|----------------------------------|---------------|---------------|---------------------------------------|----------------|--------------|
| Note  |                                  | 25            |               |                                       | 26             |              |
| <b>Balance – 30 June 2008</b>               | <b>403 253 756</b>               | <b>32</b>     | <b>3 755</b>  | <b>(419)</b>                          | <b>(196)</b>   | <b>3 172</b> |
| Issue of shares                             |                                  |               |               |                                       |                |              |
| – Exercise of employee share options        | 1 322 964                        | –             | 7             | –                                     | –              | 7            |
| – Exchange for PNG Royalty                  | 3 364 675                        | –             | 23            | –                                     | –              | 23           |
| – Capital raising                           | 18 045 441                       | 1             | 186           | –                                     | –              | 187          |
| Share-based payments                        | –                                | –             | –             | –                                     | 13             | 13           |
| Total comprehensive income for the year     | –                                | –             | –             | 311                                   | 111            | 422          |
| <b>Balance – 30 June 2009</b>               | <b>425 986 836</b>               | <b>33</b>     | <b>3 971</b>  | <b>(108)</b>                          | <b>(72)</b>    | <b>3 824</b> |
| Issue of shares                             |                                  |               |               |                                       |                |              |
| – Exercise of employee share options        | 505 584                          | –             | 3             | –                                     | –              | 3            |
| – Issued for AVRDC investment               | 2 162 359                        | –             | 21            | –                                     | –              | 21           |
| Share-based payments                        | –                                | –             | (1)           | –                                     | 20             | 19           |
| Repurchase of equity interest (note 26 (f)) | –                                | –             | –             | –                                     | (13)           | (13)         |
| Total comprehensive income for the year     | –                                | –             | –             | (24)                                  | 25             | 1            |
| Dividends paid <sup>(1)</sup>               | –                                | –             | –             | (27)                                  | –              | (27)         |
| <b>Balance – 30 June 2010</b>               | <b>428 654 779</b>               | <b>33</b>     | <b>3 994</b>  | <b>(159)</b>                          | <b>(40)</b>    | <b>3 828</b> |

<sup>(1)</sup> Dividend per share is disclosed under the earnings per share note. Refer to note 15.

The accompanying notes are an integral part of these consolidated financial statements.